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## **BGMC International Limited**

**璋利國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1693)**

**(1) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
PROPOSED SHARE CONSOLIDATION AND  
PROPOSED CHANGE IN BOARD LOT SIZE;  
(2) DELAY IN DESPATCH OF CIRCULAR;  
AND  
(3) REVISED TIMETABLE IN RELATION TO  
PROPOSED SHARE CONSOLIDATION AND  
PROPOSED CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement (the “**Announcement**”) of BGMC International Limited (the “**Company**”) dated 19 June 2024 in relation to, among others, the proposed Share Consolidation and proposed Change in Board Lot Size. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **REVISED CHANGE IN BOARD LOT SIZE**

As disclosed in the Announcement, the Company proposes to implement the proposed Share Consolidation and the proposed Change in Board Lot Size in order to comply with the requirements as set out in the Guide that among others, taking into account the minimum transaction costs for a securities trade, the expected board lot value per board lot should be greater than HK\$2,000.

To ensure that the board lot value of the Shares is substantially above HK\$2,000, the Board proposes to revise the Change in Board Lot Size from “from 4,000 Existing Shares to 1,000 Consolidated Shares subject to and upon the Share Consolidation becoming effective” to “from 4,000 Existing Shares to 2,000 Consolidated Shares subject to and upon the Share Consolidation becoming effective” (the “**Revised Change in Board Lot Size**”).

Based on the closing price of HK\$0.052 per Existing Share (equivalent to HK\$2.6 per Consolidated Share) as quoted on the Stock Exchange as at the date of this announcement, the market value of each board lot of 2,000 Consolidated Shares, assuming the Share Consolidation and the Revised Change in Board Lot Size had become effective, would be HK\$5,200.

The Revised Change in Board Lot Size will not result in any change in the relative rights of the Shareholders.

## DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further information on the proposed Share Consolidation, the Change of Board Lot Size, and a notice to convene the EGM was expected to be despatched to the Shareholders on or before Tuesday, 9 July 2024.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before Tuesday, 23 July 2024.

## REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the Share Consolidation and the Revised Change in Board Lot Size. The revised expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the revised expected timetable will be further announced by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

**2024**

Despatch date of circular, proxy form with notice of the EGM . . . . . on or before  
Tuesday, 23 July

Latest date and time for lodging transfer documents  
in order to qualify for attending and  
voting at the EGM . . . . . 4:30 p.m. on  
Thursday, 1 August

Closure of the register of members for determining  
the entitlements to attend and vote at the EGM . . . . . Friday, 2 August to  
Wednesday, 7 August  
(both days inclusive)

Latest time for lodging forms of proxy for the EGM . . . . . 10:00 a.m. on  
Monday, 5 August

Date and time of the EGM . . . . . 10:00 a.m. on  
Wednesday, 7 August

Publication of the announcement of the poll results  
of the EGM . . . . . Wednesday, 7 August

**The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation as set out in the Announcement.**

Effective date of the Share Consolidation . . . . .Friday, 9 August

First day of free exchange of existing share certificates  
for new share certificates for Consolidated Shares. . . . .Friday, 9 August

Dealing in the Consolidated Shares commences . . . . . 9:00 a.m. on  
Friday, 9 August

Original counter for trading in the Existing Shares in  
board lots of 4,000 Existing Shares (in the form of  
existing share certificates) temporarily closes . . . . . 9:00 a.m. on  
Friday, 9 August

Temporary counter for trading in the Consolidated  
Shares in board lots of 80 Consolidated Shares  
(in the form of existing share certificates) opens . . . . . 9:00 a.m. on  
Friday, 9 August

Original counter for trading in the Consolidated Shares  
in new board lots of 2,000 Consolidated Shares  
(in the form of new share certificates for the  
Consolidation Shares) re-opens . . . . . 9:00 a.m. on  
Friday, 23 August

Parallel trading in the Consolidated Shares (in the  
form of new share certificates for the Consolidated  
Shares and existing share certificates) commences . . . . . 9:00 a.m.  
on Friday, 23 August

Designated broker starts to stand in the market to  
provide matching services for odd lots of the  
Consolidated Shares . . . . . 9:00 a.m.  
on Friday, 23 August

Designated broker ceases to stand in the market to  
provide matching services for odd lots of the  
Consolidated Shares . . . . . 4:00 p.m. on  
Thursday, 12 September

Temporary counter for trading in the Consolidated  
Shares in board lots of 80 Consolidated Shares  
(in the form of existing share certificates) closes. . . . . 4:10 p.m. on  
Thursday, 12 September

Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidation Shares and existing share certificates) ends . . . . . 4:10 p.m. on Thursday, 12 September

Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares . . . . . Monday, 16 September

By order of the Board  
**BGMC International Limited**  
**Datuk Kamalul Arifin Bin Othman**  
*Chairman and Independent Non-Executive Director*

Malaysia, 9 July 2024

*As at the date of this announcement, the Board comprises Dato' Teh Kok Lee (Chief Executive Officer) as executive Director; and Datuk Kamalul Arifin Bin Othman (Chairman), Kua Choh Leang and Datuk Kang Hua Keong as independent non-executive Directors.*